

BOND INFORMATION STATEMENT

State of South Dakota

SDCL-6-8B-19

Return to: State of South Dakota
Secretary of State
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of Issuer: State of South Dakota on behalf of its Bureau of Information and Technology
2. Designation of issue: Governmental Lease-Purchase Master Agreement
3. Date of issue: October 20, 2003
4. Purpose of issue: Zseries Eserver (Mainframe) s/n 002772A and related equipment
5. Type of bond/lease: Tax-exempt lease
6. Principal amount and denomination of bond/lease: \$415,700.00
7. Paying dates of principal and interest: See attached schedule

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Costs Funded \$415,700.00	Payment Rate 3.280%	20 Payments 4 per year	Level Payment \$22,620.85	Lease Factor .05442	Average Life 2.69 years 32.3 months
Closing Fees \$0.00		Commencement: Oct 20, 2003			
		Closing Date: Oct 23, 2003			

Pmt	Total Payment Due	Interest Payment Due	Principal Payment Due	After Payment Principal Balance	After Payment Termination Value	Payment Due Date
	\$0.00		\$0.00	\$415,700.00		Oct 20, 2003
1	\$22,620.85	\$3,408.74	\$19,212.11	\$396,487.89	\$405,056.66	Jan 20, 2004
2	\$22,620.85	\$3,251.20	\$19,369.65	\$377,118.24	\$384,866.15	Apr 20, 2004
3	\$22,620.85	\$3,092.37	\$19,528.48	\$357,589.77	\$364,554.50	Jul 20, 2004
4	\$22,620.85	\$2,932.24	\$19,688.61	\$337,901.15	\$344,120.98	Oct 20, 2004
5	\$22,620.85	\$2,770.79	\$19,850.06	\$318,051.09	\$323,564.85	Jan 20, 2005
6	\$22,620.85	\$2,608.02	\$20,012.83	\$298,038.27	\$302,885.39	Apr 20, 2005
7	\$22,620.85	\$2,443.91	\$20,176.93	\$277,861.33	\$282,081.86	Jul 20, 2005
8	\$22,620.85	\$2,278.46	\$20,342.39	\$257,518.95	\$261,153.50	Oct 20, 2005
9	\$22,620.85	\$2,111.66	\$20,509.19	\$237,009.75	\$240,099.57	Jan 20, 2006
10	\$22,620.85	\$1,943.48	\$20,677.37	\$216,332.38	\$218,919.32	Apr 20, 2006
11	\$22,620.85	\$1,773.93	\$20,846.92	\$195,485.46	\$197,611.99	Jul 20, 2006
12	\$22,620.85	\$1,602.98	\$21,017.87	\$174,467.59	\$176,176.81	Oct 20, 2006
13	\$22,620.85	\$1,430.63	\$21,190.21	\$153,277.38	\$154,613.03	Jan 20, 2007
14	\$22,620.85	\$1,256.87	\$21,363.97	\$131,913.41	\$132,919.86	Apr 20, 2007
15	\$22,620.85	\$1,081.69	\$21,539.16	\$110,374.25	\$111,096.53	Jul 20, 2007
16	\$22,620.85	\$905.07	\$21,715.78	\$88,658.47	\$89,142.26	Oct 20, 2007
17	\$22,620.85	\$727.00	\$21,893.85	\$66,764.62	\$67,056.26	Jan 20, 2008
18	\$22,620.85	\$547.47	\$22,073.38	\$44,691.24	\$44,837.75	Apr 20, 2008
19	\$22,620.85	\$366.47	\$22,254.38	\$22,436.86	\$22,485.93	Jul 20, 2008
20	\$22,620.85	\$183.98	\$22,436.87	\$0.00	\$1.00	Oct 20, 2008